

REQUEST FOR TAXPAYER IDENTIFICATION NUMBER

Policy Number: _____

Name of Beneficiary (For Estate, Name of Executor or Administrator)

Address: _____

City, State, and ZIP Code: _____

Enter the taxpayer identification number in the appropriate box. For most individuals this is your social security number.

Individual

Social Security Number

OR

Estate
or
Trust

Employer Identification Number

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Check appropriate box for federal tax Classification:

☐ Individual/sole proprietor ☐ C Corporation ☐ S Corporation ☐ Partnership ☐ Trust/estate ☐ Limited liability company.

Enter the tax classification (C=C Corporation, S=S Corporation, P=Partnership): _____ ☐ Other: _____

Exemptions: Exempt payee code (if any): _____ Exemption from FATCA reporting code (if any): _____

CERTIFICATION. – Under penalties of perjury, I certify that:

- (1) The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), **and**
- (2) I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, **or**
(c) the IRS has notified me that I am no longer subject to backup withholding, **and**
- (3) I am a U.S. citizen or other U.S. person (including a U.S. resident alien).
- (4) The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification Instructions. – You must cross out item (2) above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return.

Sign Here	Signature of U.S. person
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Date



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